



GETTING IT TOGETHER: A VIRTUAL WORKSHOP IN ESTATE PLANNING WED MARCH 17 | 2PM

We've all had our fill of Zoom – but this is not just your ordinary presentation! The Savvy Seniors will perform two skits that cleverly bring to life vital information you'll hear more about during the program. Estate Planning Attorney Caroline Earle will break down the complex issues of Estate Planning and Probate and why it's never too early for getting it together and putting your affairs in order. David Gold will talk about the importance of updating your financial assets to reflect current beneficiaries and protect your loved ones. Estate planning is not just for the wealthy – small estates need it too! Come prepared to ask questions and receive expert advice – free of charge! And enjoy a few laughs from the talented Savvies!



The Savvy Seniors



Estate Planning Atty.
Caroline Earle



COVE Financial Adv.
David Gold

Register at:
<https://bit.ly/3seEclO>
Or email
marichel@vermontelders.org
to request a registration link.
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